Case Study – Investment Support Services

Company Background	Transaction Details	SGC's Role
 Harbinger Capital Partners is a private investment firm specializing in event/distressed strategies. 	 Tropicana Entertainment filed Chapter 11 in May 2008 SGC principals' advised Harbinger Capital on its large investment position in Tropicana Entertainment subordinated debt 	 Performed in-market due diligence review of entire asset portfolio Competitive position Capex needs Operational efficiency Market outlook Created projections for each asset to build company model Assisted in restructuring strategy and negotiations

