

Last Twelve Months Gaming Industry Debt Offerings (as of May 03, 2024)

Date	Issuer	Tranche	Amount	Coupon	Maturity	Pricing	Yield	YTW	S&P	Moody's	Purpose
09-04-2024	MGM RESORTS INTL	Sr Unsecured	750000000	6.50%	04/15/2032	98.01	6.84%	6.87%	BB-	B1	
03-04-2024	LAS VEGAS SANDS CORP	Unsecd		0	04/03/2029			0			
03-04-2024	LAS VEGAS SANDS CORP	Sr. Unsecd		6.82%	04/03/2029						Refinance
26-03-2024	CIRCUIT OF AMERICAS LLC	1L Sr. Secd		8.57%	03/26/2029						General Corporate Purposes
26-03-2024	CIRCUIT OF AMERICAS LLC	Secd	900000000		03/26/2029						
26-03-2024	CIRCUIT OF AMERICAS LLC	1L Sr. Secd	900000000	8.57%	03/26/2029	94.38	10.02%				Refinance
14-03-2024	STATION CASINOS LLC	Sr Unsecured	500000000	6.63%	03/15/2032	98.42	6.89%	6.91%	B	B3	
04-03-2024	STATION CASINOS LLC	1L Gtd Sr. Secd	1570000000	7.57%	03/14/2031	100.13	7.55%	0	BB+	Ba2	Refinance
06-02-2024	CAESARS ENTERTAIN INC	1st lien	1500000000	6.50%	02/15/2032	99.06	6.65%	6.67%	BB-	Ba3	
06-02-2024	CAESARS ENTERTAIN INC	1L Gtd Sr. Secd	2892750000	8.07%	02/06/2031	100.38	8.00%		BB-	Ba3	Refinance
29-01-2024	AP GAMING I LLC	1L Gtd Sr. Secd	564900000	9.07%	02/15/2029	100.44	8.96%	0			Refinance
16-01-2024	LIGHT & WONDER INTL INC	1L Gtd Sr. Secd	2161582500	8.17%	04/16/2029	100.31	8.09%	0	BB	Ba1	Refinance
03-11-2023	CASTLE MANAGEMENT BORROW	Sr Unsecured	0		11/03/2029			0			
27-10-2023	RIVERS PITTSBURGH BORROWER L	1L Sr. Secd	306,250,000	8.42%	08/14/2025	99	9.26%	0			Refinance
02-10-2023	LUCKY BUCKS LLC	1L Sr. Secd	69,568,569	12.82%	10/02/2029	101.75	12.37%	0			Bankruptcy Exit Financing
02-10-2023	LUCKY BUCKS LLC	1L Sr. Secd	34,670,181	12.82%	10/02/2028	101.88	12.26%				Bankruptcy Exit Financing
02-10-2023	LUCKY BUCKS LLC	Secd	104,238,750		10/02/2029						
23-08-2023	Light & Wonder International Inc	Sr Unsecured	550,000,000	7.50%	09/01/2031	102.53	7.05%	6.82%	B+	B2	
07-08-2023	ECL Entertainment LLC	1L Sr. Secd	368,600,006	10.07%	08/30/2030	100.63	9.92%		B+	B2	Refinance
27-07-2023	Resorts world Las Vegas LLC/RWLVCapital In	Sr Unsecured	400,000,000	8.45%	07/27/2030	106.02	7.23%	7.27%	BB+		
25-07-2023	J&J VENTURES GAMING LLC	1L Gtd Sr. Secd		9.68%	04/26/2028	99.38	9.88%		B	B2	Acquisition Financing
25-07-2023	J&J VENTURES GAMING LLC	1L Gtd Sr. Secd		9.68%	04/26/2028	99.75	9.76%		NR	B2	Acquisition Financing
26-05-2023	GOLDEN ENTERTAINMENT INC	1L Gtd Sr. Secd	397,000,000	8.17%	05/28/2030	100.25	8.12%		BB	Ba3	Refinance
17-05-2023	WYNN RESORTS FINANCE LLC	1L Gtd Sr. Secd	0	7.17%	09/20/2027				BB+	Ba1	Refinance
17-05-2023	WYNN RESORTS FINANCE LLC	1L Gtd Sr. Secd	740,060,000	7.17%	09/20/2027	99.13	7.46%		BB+	Ba1	Refinance
25-04-2023	CHURCHILL DOWNS INC	Sr Unsecured	600,000,000	6.75%	05/01/2031	100.12	6.73%	6.76%	B+	B1	
16-02-2023	WYNN RESORTS FINANCE LLC	Sr Unsecured	1,000,000,000	7.13%	02/15/2031	102.32	6.69%	6.79%	BB-	B1	