

LTM Gaming Industry M&A Transactions (as of April 19, 2024)

Announced Date	Completed Date	Acquirer	Target	Enterprise Value (USDm)	Annual EBITDA (USDm)	EV/EBITDA (x)	Deal Value USD(m)
18/04/2024	Pending		The Tourist Company of Nigeria Plc (NGSE:TOU)	NA	NA	NA	1.9
11/04/2024	Pending	BlueBet Holdings Ltd (ASX:BBT)	Wagering Business Of Betr	NA	NA	NA	51.8
09/04/2024	Pending	Valmar Group	Marina del Sol S.A.	NA	NA	NA	0.4
02/04/2024	Pending	Blueweb (Pty) Ltd	VRTCL Gaming Group Sweden AB	NA	NA	NA	0.4
21/03/2024	Pending	GDC Media Limited	Europe and Canada sports betting and gaming a	NA	NA	NA	50.0
12/03/2024	Closed		LL Lucky Games AB (publ) (OM:LADYLU)	NA	NA	NA	0.8
11/03/2024	Pending	BlackRock, Inc. (NYSE:BLK)	Bally's Corporation (NYSE:BALY)	NA	NA	NA	5,412.8
11/03/2024	Pending	Belle Corporation (PSE:BEL)	Premium Leisure Corp. (PSE:PLC)	NA	NA	NA	NA
29/02/2024	Pending	Everi Holdings Inc. (NYSE:EVRI)	Global Gaming and PlayDigital Businesses of Int	NA	NA	NA	1,166.1
23/02/2024	Closed	Hyatt Hotels Corporation (NYSE:H)	Hyatt Regency Aruba Resort Spa and Casino	NA	NA	NA	199.0
20/02/2024	Pending	Caesars Entertainment, Inc. (NasdaqGS:CZR)	Michigan iGaming Business Operations of Wynn	NA	NA	NA	NA
19/02/2024	Closed	Betsson AB (publ) (OM:BETS B)	Holland Gaming Technology Ltd.	NA	NA	NA	29.6
07/02/2024	Closed	Games Global Limited	B2B assets of Digital Gaming Corporation	NA	NA	NA	NA
06/02/2024	Pending	Evolution AB (publ) (OM:EVO)	Livespins Ltd.	NA	NA	NA	5.4
06/02/2024	Closed	OneVerse	Quadrific Media Pvt. Ltd.	NA	NA	NA	NA
30/01/2024	Closed	Newport Global Advisors, L.P.	Mesquite Gaming, LLC	NA	NA	NA	NA
22/01/2024	Pending	La Française des Jeux Société anonyme	Kindred Group plc	NA	NA	NA	2,935.1
17/01/2024	Closed	Serbia	Hotel Slavija	NA	NA	NA	NA
28/12/2023	Pending	Vodafone Czech Republic a.s.	SAZKA mobil	NA	NA	NA	NA
18/12/2023	Pending	Sun International (South Africa) Limited	Peermont Global Limited	NA	NA	NA	16.1
14/12/2023	Closed	Corvex Management LP	Entain Plc	NA	NA	NA	0.0
10-11-2023	Closed	Spiffbet AB (OM:SPIFF)	Familypot B.V.	NA	NA	NA	0.0
07-11-2023	Pending	Sega Sammy Creation Inc.	GAN Limited	NA	NA	NA	137.3
02-11-2023	Pending	GBO S.p.A.	SKS365 Malta Ltd.	NA	NA	NA	678.3
27-09-2023	Pending	Flutter Entertainment plc (LSE:FLTR)	Max Bet d.o.o. Novi Sad	NA	NA	NA	148.3
31-08-2023	Pending	Grand Resort Bad Ragaz AG	Casino Bad Ragaz AG	NA	NA	NA	NA
01-08-2023	Closed	888AFRICA	BetLion	NA	NA	NA	NA
01-08-2023	Closed	Caesars Entertainment, Inc. (NasdaqGS:CZR)	Horseshoe Baltimore	66.00	NA	NA	NA
28-07-2023	Closed	Betting Sites Ltd	Fair betting sites	NA	NA	NA	NA
24-07-2023	Pending	Glitnor Group	Playstar Gaming Inc.	NA	NA	NA	NA
17-07-2023	Pending	Empire Technological Group LTD	Slot operations, including land-based assets and	NA	NA	NA	NA
28-06-2023	Closed	Woodlands Fayette, LLC	Substantially all the assets of Lady Luck Casino f	NA	NA	NA	NA
15-06-2023	Pending	Betsson AB	BetFirst	NA	NA	NA	131.1
13-06-2023	Pending	Entain Plc	STS Holding S.A.	NA	NA	NA	896.0
22-05-2023	Pending	Paf-Consulting Abp	Latvian business	NA	NA	NA	30.5
02-05-2023	02-05-2023		McBookie Limited	NA	NA	NA	4.0
25-04-2023	25-04-2023	Yahoo Inc.	Wagr Inc.	NA	NA	NA	NA
12-04-2023	12-04-2023	Cirsa Gaming Corporation, S.A.	Ganabet	NA	NA	NA	NA
06-04-2023	06-04-2023	NRG	Counter Logic Gaming, Inc.	NA	NA	NA	NA
05-04-2023	Pending	VIP Entertainment Technologies Inc.	Contagious Sports Limited	NA	NA	NA	NA
05-04-2023	Pending	The Cordish Company, Inc.	Diamond Jacks Casino in Louisiana	NA	NA	NA	NA

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24-03-2023	Pending	Fertitta Entertainment, LLC	Neva One, LLC	NA	NA	NA	NA
08-03-2023	Pending	Truckee Gaming, LLC	Plantation Investments, LLC	NA	NA	NA	NA
02-03-2023	02-03-2023	CQ Lottery LLC	Intralot S.A. Integrated Lottery Systems and Ser	NA	NA	NA	NA
28-02-2023	28-02-2023	Century Gaming, Inc.	DEP, Inc	NA	NA	NA	NA
15-02-2023	Pending	Gameday Group Plc	Prozone Limited	NA	NA	NA	10.1
13-01-2023	13-01-2023	Telematic Interactive Bulgaria EAD (BUL:TIB)	TIB Consult SAC	NA	NA	NA	NA
12-01-2023	12-01-2023	Golden Matrix Group, Inc.	MeridianBet Group	NA	NA	NA	337.1
11-01-2023	11-01-2023	DoubleDown Interactive LLC	SuprNation AB	NA	NA	NA	35.0
03-01-2023	03-01-2023	Super Group Limited	Digital Gaming Corporation Limited	NA	NA	NA	NA
22-12-2022	22-12-2022	VICI Properties Inc	Fitz Casino & Hotel	NA	NA	NA	NA
22-12-2022	22-12-2022	VICI Properties Inc	Casino vicksburg	NA	NA	NA	NA
19-11-2022	Pending	KKCG Group SAZKA Entertainment AG	Camelot Group Limited	118.8	NA	NA	118.8
17-11-2022	Pending	La Francaise Des Jeux S.A	ZEturf Ltd	181.8	NA	NA	181.8
16-11-2022	22-11-2022	Lottomatica SpA	Betflag S.p.A,	373.9	NA	NA	374.0
11-11-2022	11-11-2022	Novomatic Italia	HBG Group	NA	NA	NA	NA
09-11-2022	Pending	GMB Liquidity Corporation Proprietary Limited	Grand Parade Investments Limited	85.3	(7.6)	NM	58.9
24-10-2022	Pending	Active Dynamic Ltd	Kingston Financial Group Limited	177.1	39.9	4.4	132.1
18-10-2022	Pending	Parsec Capital Acquisitions Corp	Enteractive Media Inc	50.0	NA	NA	50.0
10-10-2022	Pending	Tabcorp Holdings Limited	Dabble Sports Pty Ltd	104.2	NA	NA	20.8
26-09-2022	Pending	Aristocrat Leisure Limited	Roxor Gaming Limited	NA	NA	NA	NA
22-09-2022	Pending	IG Acquisition Corp	PlayUp Limited	350.0	NA	NA	350.0
15-09-2022	Pending	Churchill Downs Incorporated	Ellis Park Racing & Gaming	79.0	NA	NA	79.0
07-09-2022	07-09-2022	Ringier AG	LiveScore Group Ltd	57.8	NA	NA	57.8
05-09-2022	05-09-2022	Stadtcasino Baden AG	Casino Locarno	15.1	NA	NA	12.2
25-08-2022	Pending	VICI Properties Inc	Rocky Gap Casino Resort	203.9	NA	NA	203.9
25-08-2022	Pending	Century Casinos, Inc	Rocky Gap Casino Resort	56.0	NA	NA	56.0
11-08-2022	Pending	Entain Plc	Super Sport d.o.o.	939.6	NA	NA	704.7
25-07-2022	25-07-2022	Novomatic AG HoldingGauselmann AG	Mernov Betriebsgesellschaft mbH	NA	NA	NA	NA
20-07-2022	Pending	Manful Kingdom Limited	Loto Interactive Limited	19.6	(6.8)	NM	10.0
11-07-2022	Pending	Iris CC Holdings Pty Ltd	Aquis Canberra Holdings (Aus) Pty Ltd	43.2	NA	NA	43.2
28-06-2022	Pending	Gaming and Leisure Properties, Inc.GLP Capital L.P	Twin River Lincoln Casino Resort	1,000.0	NA	NA	1,000.0
20-06-2022	Pending	Susquehanna International Group LLP	PointsBet Holdings Limited	126.1	(166.5)	NM	65.6
14-06-2022	Pending	Entain Plc	Betent BV	893.7	NA	NA	893.7
09-06-2022	09-06-2022	Cherokee Nation	Gold Strike Tunica	450.0	NA	NA	450.0
07-06-2022	07-06-2022	Oaktree Capital Management LP	Interblock Luxury Gaming Products	NA	NA	NA	NA
25-05-2022	Pending	Kings Entertainment Group Inc	BQC Consulting GmbH	74.7	NA	NA	74.7
11-05-2022	Pending	FL Entertainment N.V.	BetClic Everest Group	NA	NA	NA	36.1
11-05-2022	Pending	Aquis Entertainment Limited	Casino Canberra Limited	NA	NA	NA	36.1
10-05-2022	Pending	Pegasus Entrepreneurial Acquisition Company Europe B.V.	FL Entertainment N.V	3,763.5	692.3	5.4	3,763.5
02-05-2022	Pending	MGM Resorts International	LeoVegas AB	637.4	NA	NA	637.4

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26-04-2022	Pending	Intralot SA	Intralot, Inc	NA	NA	NA	129.5
20-04-2022	Pending	SAZKA Entertainment AG	Kaizen Gaming Limited	NA	NA	NA	54.2
19-04-2022	19-04-2022	Better Collective A/S	Futbin	113.3	NA	NA	113.3
13-04-2022	13-04-2022	Rockpoint Group L.L.C.	Margaritaville Enterprises, LLC	NA	NA	NA	NA
11-04-2022	Pending	IGT Global Solutions Corp	iSoftBet	NA	NA	NA	174.2
30-03-2022	Pending	Artemis Strategic Investment Corporation	Logflex MT Holding Limited	NA	NA	NA	723.0
23-03-2022	23-03-2022	Better Collective A/S	Canada Sports Betting	NA	NA	NA	23.6
03-03-2022	03-03-2022	Entain Plc	Furors SIA	NA	NA	NA	NA
03-03-2022	03-03-2022	Entain Plc	Totolotek S.A	NA	NA	NA	NA
23-02-2022	Pending	Century Casinos, Inc.	Nugget Sparks, LLC	100.0	NA	NA	100.0
22-02-2022	Pending	Churchill Downs Incorporated	Peninsula Pacific Entertainment	2,485.0	NA	NA	2,485.0
17-02-2022	17-02-2022	Arlaes Management SL	Hard Rock Hotel Madrid	73.9	NA	NA	73.9
14-02-2022	Pending	Blackstone Group Inc	Crown Resorts Limited	6,372.8	NA	NA	6,554.6
28-01-2022	28-01-2022	Undisclosed bidder	Low6	NA	NA	NA	5.0
21-01-2022	Pending	CSR Acquisition Corp	SAZKA Entertainment AG	7,663.0	NA	NA	8,967.0
18-01-2022	Pending	Emma Capital	Super Sport d.o.o.	NA	NA	NA	NA
17-01-2022	Pending	Neogames S.A.	Aspire Global plc	475.0	NA	NA	473.9
13-01-2022	13-01-2022	Bullpen CapitalKaszek VenturesD1 Capital Partners L.P. Left	Rei do Pitaco	NA	NA	NA	32.5
10-01-2022	Pending	Take-Two Interactive Software, Inc.	Zynga, Inc.	11,568.8	753.7	15.3	11,568.8
05-01-2022	05-01-2022	SharpLink Gaming	FourCubed LLC	8.2	NA	NA	8.2
04-01-2022	04-01-2022	Fanatics, Inc.	Topps Company Inc (Name and sports and ente	500.0	NA	NA	500.0
23-12-2021	Pending	Flutter Entertainment plc	Sisal SpA	2,166.7	NA	NA	2,166.7
22-12-2021	22-12-2021	PCI Gaming Authority	Flowplay, Inc.	NA	NA	NA	NA
13-12-2021	Pending	Hard Rock Cafe International, Inc.	The Mirage Hotel & Casino	1,075.0	NA	NA	1,075.0
06-12-2021	Pending	Gaming and Leisure Properties, Inc	The Cordish Companies, Inc. (Three Cordish Live	1,810.0	NA	NA	1,810.0
01-12-2021	01-12-2021	Clairvest Group Inc.	Delaware Park Racetrack & Slots	90.0	NA	NA	90.0
23-11-2021	23-11-2021	FansUnit Entertainment Inc.	American Affiliate LLC	58.2	NA	NA	58.2
18-11-2021	Pending	Flutter Entertainment plc	Tombola Limited	542.3	53.2	10.2	542.3
27-10-2021	Pending	Brookfield Asset Management Inc.	Scientific Games Corporation (Lottery business)	6,050.0	NA	NA	6,050.0
25-10-2021	Pending	B. Riley Principal 150 Merger Corp	FaZe Clan Inc.	670.0	NA	NA	670.0
18-10-2021	Pending	Aristocrat Leisure Limited	Playtech plc	3,776.9	NA	NA	3,776.9
15-10-2021	Pending	26 Capital Acquisition Corp	Tiger Resorts, Leisure and Entertainment Inc.	2,200.0	NA	NA	2,200.0
27-09-2021	Pending	Endeavor Group Holdings, Inc.	OpenBet Limited	1,200.0	NA	NA	1,200.0

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27-09-2021	Pending	MGM Resorts International	The Cosmopolitan of Las Vegas	5,650.0	NA	NA	5,650.0
21-09-2021	Pending	DraftKings, Inc.	Entain Plc	25,400.9	1,345.1	18.9	25,400.9
09-09-2021	Pending	888 Holdings Plc	William Hill International	3,038.4	328.3	9.3	3,038.4
26-08-2021	Pending	Jumbo Interactive Limited	Stride Management Corporation	NA	NA	NA	8.7
24-08-2021	24-08-2021	Kambi Group PLC	Abios Gaming AB	30.9	NA	NA	30.9
19-08-2021	Pending	Global Direct Partners AB	International Gaming Systems Holding AB	NA	NA	NA	7.7
18-08-2021	02-09-2021	Hard Rock Cafe International, Inc.	Spectacle Gary Holdings LLC	NA	NA	NA	NA
12-08-2021	Pending	Entain Plc	Unikrn Limited	69.2	NA	NA	69.2
11-08-2021	Pending	Betsson AB	Inkabet	34.0	NA	NA	34.0
09-08-2021	Pending	DraftKings, Inc.	Golden Nugget Online Gaming, Inc.	1,483.7	(0.7)	NM	1,483.7
05-08-2021	Pending	Penn National Gaming, Inc.	Score Media and Gaming, Inc.	1,759.5	(23.4)	NM	1,925.8
04-08-2021	04-08-2021	Scientific Games Corporation	Lightning Box Games Pty Ltd	70.0	NA	NA	70.0
04-08-2021	04-08-2021	Silver Point Capital, L.P.	Caesars Entertainment EMEA	NA	NA	NA	NA
23-07-2021	02-09-2021	Gauselmann Spielbanken Beteiligungs GmbH	Westdeutsche Spielbanken GmbH & Co. KG	166.9	NA	NA	166.9
15-07-2021	Pending	Superbet Betting & Gaming S.A	Napoleon Games NV	NA	NA	NA	NA
02-07-2021	02-07-2021	Griffin Gaming Partners	Tictok Skill Games Private Limited	NA	NA	NA	65.0
02-07-2021	Pending	Kindred Group PLC	Relax Gaming Ltd	379.0	NA	NA	258.2
01-07-2021	01-07-2021	Novalpina Capital LLP	MaxBet SRL	296.3	NA	NA	296.3
01-07-2021	Pending	MGM Resorts International	Citycenter Holdings, LLC	5,750.0	NA	NA	2,125.0
24-06-2021	24-06-2021	Azerion Holding B.V	Whow Games GmbH	NA	NA	NA	NA
22-06-2021	Pending	DD3 Acquisition Corp. II	Codere Online S.A.	300.0	NA	NA	300.0
02-06-2021	02-06-2021	Bragg Gaming Group Inc.	Wild Streak Gaming	30.0	0.2	130.4	30.0
17-05-2021	Pending	Game Taco, Inc.	WorldWinner	NA	NA	NA	NA
17-05-2021	Pending	Platinum Equity, LLC	Game Taco, Inc.	NA	NA	NA	NA
12-05-2021	Pending	Bragg Gaming Group Inc.	Spin Games LLC	30.0	NA	NA	30.0
11-05-2021	11-05-2021	HG Vora Capital Management, LLC	Game Play Network, Inc.	NA	NA	NA	NA
10-05-2021	Pending	Austerlitz Acquisition Corp I	Wynn Interactive Ltd.	3,000.0	NA	NA	3,000.0
04-05-2021	Pending	The San Manuel Band of Mission Indians	Palms Casino Resort	650.0	NA	NA	650.0
04-05-2021	04-05-2021	Catena Media plc	Lineups.com, Inc.	39.6	NA	NA	39.6
03-05-2021	Pending	Genius Sports Group Limited	FanHub Media Holdings Pty Ltd	NA	NA	NA	NA