

Last Twelve Months Gaming Industry Debt Offerings (as of September 28, 2020)

Date	Issuer	Tranche	Amount	Coupon	Maturity	Pricing	Yield	YTW	S&P	Moody's	Purpose
9/3/2020	TOHONO O'ODHAM GAMING EN	1L Sr. Secd	350	NA	9/3/2025	NA	NA	NA	NA	NA	Refinance, Working Capital, General Corporate
9/3/2020	MONARCH CASINO & RESORT INC	1L Gtd Sr. Secd	200	3.75%	9/3/2023	95.75	5.40%	NA	NA	NA	General Corporate Purposes
8/14/2020	BOYD GAMING CORP	Sr Unsecured	1,000	4.75%	12/1/2027	96.62	5.32%	5.27%	B-	Caa1	Refinance
7/20/2020	CAESARS RESORT COLLECTIO	1L Gtd Sr. Secd	1,800	4.66%	7/20/2025	97.06	5.35%	NA	B+	B1	Acquisition Financing
7/6/2020	CAESARS ENTERTAIN INC	1st lien	3,400	6.25%	7/1/2025	103.05	5.51%	5.31%	B	B1	Private Placement
7/6/2020	CAESARS ENTERTAIN INC	Sr Unsecured	1,800	8.13%	7/1/2027	104.09	7.34%	7.07%	CCC+	Caa1	Private Placement
7/6/2020	CAESARS RESORT / FINCO	1st lien	1,000	5.75%	7/1/2025	102.62	5.12%	4.95%	B+	B1	Private Placement
7/1/2020	SCIENTIFIC GAMES INTERNA	Sr Unsecured	550	8.63%	7/1/2025	103.94	7.62%	7.38%	B-	Caa2	Refinance
6/19/2020	INTERNATIONAL GAME TECH	1st lien	750	5.25%	1/15/2029	101.11	5.08%	4.96%	BB	Ba3	General Corporate Purposes
5/21/2020	BOYD GAMING CORP	Sr Unsecured	600	8.63%	6/1/2025	108.32	6.52%	5.73%	B-	Caa1	General Corporate Purposes
5/14/2020	PENN NATIONAL GAMING INC	Sr Unsecured	330	2.75%	5/15/2026	310.08	-17.59%	-17.59%	NA	NA	General Corporate Purposes
5/11/2020	TWIN RIVER WORLDWIDE HLD	1L Gtd Sr. Secd	NA	9.00%	5/10/2026	105.25	7.82%	NA	BB- *	Ba2	General Corporate Purposes
5/4/2020	MGM RESORTS INTL	Sr Unsecured	750	6.75%	5/1/2025	103.83	5.79%	5.52%	BB-	Ba3	General Corporate Purposes
4/28/2020	LANDRY'S FINANCE ACQ	1L Gtd Sr. Secd	150	13.00%	10/4/2023	117.27	6.69%	NA	NA	NA	General Corporate Purposes
4/21/2020	AP GAMING I LLC	1L Gtd Sr. Secd	NA	14.00%	2/15/2024	99.88	14.04%	NA	B *	B3	Acquisition Financing
4/14/2020	WYNN RESORTS FINANCE LLC	Sr Unsecured	600	7.75%	4/15/2025	104.42	6.61%	6.29%	BB- *	B1	General Corporate Purposes
3/23/2020	EMPIRE RESORTS INC	1L Sr. Secd	NA	NA	3/22/2021	NA	NA	NA	NA	NA	General Corporate Purposes
2/7/2020	STATION CASINOS LLC	1L Gtd Sr. Secd	1,490	2.50%	2/8/2027	96.13	3.19%	NA	BB-	B1	Refinance
2/4/2020	GOLDEN NUGGET	1L Gtd Sr. Secd	2,593	3.25%	10/4/2023	91.63	6.29%	NA	B	B2	Refinance
2/4/2020	GOLDEN NUGGET	1L Gtd Sr. Secd	0	3.25%	10/4/2023	NA	NA	NA	NA	NA	Dividend Payment, Recapitalization
1/29/2020	LUCKY BUCKS LLC	1L Sr. Secd	100	2.65%	1/29/2025	91.50	4.80%	NA	NA	NA	Acquisition Financing, Working Capital and General
12/24/2019	PCI GAMING AUTHORITY	1L Gtd Sr. Secd	1,177	2.64%	5/31/2026	98.25	2.98%	NA	BB+	Ba3	Refinance
12/23/2019	SPECTACLE GARY HOLDING	1L Sr. Secd	NA	11.00%	12/23/2025	NA	NA	NA	B-	Caa1	Real Estate
12/23/2019	SPECTACLE GARY HOLDING	1L Sr. Secd	345	11.00%	12/23/2025	95.31	12.21%	NA	B-	Caa1	Real Estate
12/12/2019	EVERI PAYMENTS INC	1L Gtd Sr. Secd	736	3.75%	5/9/2024	97.61	4.48%	NA	B+	B1	General Corporate Purposes
12/10/2019	PLAYTIKA HOLDING CORP	1L Gtd Sr. Secd	2,438	7.00%	12/10/2024	100.75	6.77%	NA	B+	B1	Refinance
12/6/2019	CENTURY CASINOS INC	1L Gtd Sr. Secd	169	5.65%	12/6/2026	96.38	6.37%	NA	B- *	B3	Acquisition Financing
12/3/2019	BOYD GAMING CORP	Sr Unsecured	0	4.75%	12/1/2027	97.74	5.12%	5.08%	B-	Caa1	Refinance
11/26/2019	SCIENTIFIC GAMES INTERNA	Sr Unsecured	700	7.00%	5/15/2028	99.76	7.04%	7.00%	B-	Caa2	Refinance
11/26/2019	SCIENTIFIC GAMES INTERNA	Sr Unsecured	500	7.25%	11/15/2029	100.53	7.14%	7.05%	B-	Caa2	Refinance
11/25/2019	LAS VEGAS SANDS CORP	Sr Unsecured	500	2.90%	6/25/2025	100.14	2.87%	2.77%	BBB- *	Baa3	Stock Buyback
11/13/2019	GRATON ECONOMIC DEV AUTH	1L Sr. Secd	600	NA	11/13/2024	NA	NA	NA	NA	NA	Refinance
11/13/2019	ACCEL ENTERTAINMENT LLC	1L Gtd Sr. Secd	234	2.41%	11/20/2024	95.00	3.83%	NA	NA	NA	Acquisition Financing
11/13/2019	ACCEL ENTERTAINMENT LLC	1L Gtd Sr. Secd	123	2.40%	11/20/2024	95.00	3.69%	NA	NA	NA	Acquisition Financing

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