

## Gaming Relative Value (as of September 28, 2020)

(Principal in \$ millions)																
Company	Issuer Name	Coupon Type	Security Type	Rank	Principal	Rating Moody's / S&P	Coupon	Maturity	Call Date	Call Price	Price	YTW	STW	Total Leverage	Net Leverage	
Affinity Gaming	Affinity Gaming	Floating	Term	2L Gtd Secd	95.0	Caa2/CCC-	9.25%	1/31/2025	10/28/2020	100.00	77.06	NA	NA	8.6x	5.0x	
	Affinity Gaming	Floating	Term	2L Gtd Secd	50.0	Caa2/CCC-	NA	1/31/2025	NA	NA	NA	NA	NA	8.6x	5.0x	
	Affinity Gaming Llc	Floating	Term	1L Gtd Sr. Secd	328.5	B2/B-	4.25%	7/1/2023	NA	NA	85.44	NA	NA	8.6x	5.0x	
	Affinity Gaming	Floating	Term	2L Gtd Secd	20.0	NA	8.51%	1/31/2025	NA	NA	77.06	NA	NA	8.6x	5.0x	
Golden Entertainment Inc	Golden Entertainment Inc	Floating	Term	1L Gtd Sr. Secd	772.0	B1/B+ *	3.75%	10/20/2024	10/28/2020	100.00	95.94	NA	NA	6.5x	6.0x	
	Golden Entertainment Inc	Fixed	Priv Placement	Sr Unsecured	375.0	Caa2/CCC+ *	7.63%	4/15/2026	4/15/2022	103.81	98.58	7.89%	762	6.5x	6.0x	
Boyd Gaming	Boyd Gaming Corp	Fixed	Priv Placement	Sr Unsecured	600.0	Caa1/B-	8.63%	6/1/2025	6/1/2022	104.31	108.32	5.73%	560	5.1x	4.9x	
	Boyd Gaming Corp	Fixed	Global	Sr Unsecured	999.8	Caa1/B-	4.75%	12/1/2027	12/1/2022	102.38	96.62	5.27%	481	5.1x	4.9x	
	Boyd Gaming Corp	Floating	Term	1L Gtd Sr. Secd	139.0	Ba3/BB-	2.74%	6/16/2023	NA	NA	97.63	NA	NA	5.1x	4.9x	
	Boyd Gaming Corp	Fixed	Global	Sr Unsecured	698.4	Caa1/B-	6.00%	8/15/2026	8/15/2021	103.00	102.14	5.32%	505	5.1x	4.9x	
	Boyd Gaming Corp	Fixed	Global	Sr Unsecured	749.9	Caa1/B-	6.38%	4/1/2026	4/1/2021	103.19	102.75	5.41%	514	5.1x	4.9x	
	Boyd Gaming Corp	Floating	Term	1L Gtd Sr. Secd	768.7	Ba3/BB-	2.47%	9/15/2023	10/28/2020	100.00	97.88	NA	NA	5.1x	4.9x	
Caesars Entertainment Corp	Caesars Holdings Inc	Fixed	Global	Sr Unsecured	607.3	NA	5.00%	10/1/2024	NA	NA	195.02	-12.54%	(1,280)	4.2x	3.9x	
	Caesars Resort Collecto	Floating	Term	1L Gtd Sr. Secd	1,800.0	B1/B+	4.66%	7/20/2025	10/28/2020	101.00	97.06	NA	NA	4.2x	3.9x	
	Caesars Resort / Finco	Fixed	Priv Placement	Sr Unsecured	1,700.0	Caa1/CCC+	5.25%	10/15/2025	10/15/2020	102.63	96.16	6.11%	584	4.2x	3.9x	
	Ceoc Llc	Floating	Term	1L Gtd Sr. Secd	1,216.0	WR/NR	2.27%	10/6/2024	10/28/2020	100.00	98.25	NA	NA	4.2x	3.9x	
	Cbac Borrower Llc	Floating	Term	1L Gtd Sr. Secd	300.0	Caa2/CCC+ *	4.23%	7/7/2024	NA	NA	88.38	NA	NA	4.2x	3.9x	
CCM Merger	Caesars Resort Collecto	Floating	Term	1L Gtd Sr. Secd	4,583.3	B1/B+	2.97%	12/22/2024	10/28/2020	100.00	94.56	NA	NA	4.2x	3.9x	
	Ccm Merger Inc	Floating	Term	1L Sr. Secd	345.0	Ba3/BB	3.00%	8/9/2021	10/28/2020	100.00	99.44	NA	NA	NA	NA	
	Ccm Merger Inc	Fixed	Priv Placement	Sr Unsecured	200.0	Caa1/BB-	6.00%	3/15/2022	10/29/2020	101.50	98.75	6.82%	669	NA	NA	
Churchill Downs	Churchill Downs Inc	Floating	Term	1L Gtd Sr. Secd	390.0	Ba1/BBB- *	2.22%	12/27/2024	10/28/2020	100.00	97.50	NA	NA	4.7x	4.4x	
	Churchill Downs Inc	Fixed	Priv Placement	Sr Unsecured	600.0	B1/B+ *	5.50%	4/1/2027	4/1/2022	102.75	103.90	4.49%	434	4.7x	4.4x	
	Saratoga Casino Holdings	Floating	Term	1L Sr. Secd	70.0	NA	3.97%	1/3/2022	NA	NA	98.75	NA	NA	4.7x	4.4x	
	Churchill Downs Inc	Fixed	Priv Placement	Sr Unsecured	500.0	B1/B+ *	4.75%	1/15/2028	1/15/2023	102.38	99.63	4.76%	410	4.7x	4.4x	
Cirsia	Lhmc Finco 2 Sarl	Pay-In-Kind	Euro-Zone	1st lien	416.0	NA/D	7.25%	10/2/2025	4/2/2021	102.00	77.50	13.74%	1,448	5.0x	4.6x	
	Cirsia Finance Inter	Fixed	Euro-Zone	Secured	390.0	B3/B- *	4.75%	5/22/2025	5/22/2021	102.38	86.50	8.17%	800	5.0x	4.6x	
	Cirsia Finance Inter	Fixed	Euro-Zone	1st lien	663.0	B3/B- *	6.25%	12/20/2023	10/8/2020	103.13	91.06	9.31%	1,007	5.0x	4.6x	
	Cirsia Finance Inter	Floating	Euro-Zone	1st lien	490.0	B3/B- *	3.63%	9/30/2025	10/8/2020	100.00	85.94	6.71%	NA	5.0x	4.6x	
	Cirsia Finance Inter	Fixed	Priv Placement	1st lien	495.0	B3/B- *	7.88%	12/20/2023	10/9/2020	103.94	91.90	10.84%	1,069	5.0x	4.6x	
	GLP	Glpl Capital Lp / Fin Ii	Fixed	Us Domestic	Sr Unsecured	700.0	Ba1/BBB-	4.00%	1/15/2031	10/15/2030	100.00	104.02	3.43%	277	6.0x	5.9x
Glpl Capital Lp / Fin Ii		Fixed	Us Domestic	Sr Unsecured	500.0	Ba1/BBB-	5.75%	6/1/2028	3/3/2028	100.00	114.15	3.53%	287	6.0x	5.9x	
Glpl Capital Lp / Fin Ii		Fixed	Us Domestic	Sr Unsecured	400.0	Ba1/BBB-	3.35%	9/1/2024	8/1/2024	100.00	101.37	2.94%	267	6.0x	5.9x	
Glpl Capital Lp / Fin Ii		Fixed	Us Domestic	Sr Unsecured	700.0	Ba1/BBB-	4.00%	1/15/2030	10/15/2029	100.00	104.00	3.44%	278	6.0x	5.9x	
Glpl Capital Lp / Fin Ii		Fixed	Us Domestic	Sr Unsecured	850.0	Ba1/BBB-	5.25%	6/1/2025	3/1/2025	100.00	108.71	3.09%	282	6.0x	5.9x	
Glpl Capital Lp		Floating	Term	Gtd Sr. Unsecd	25.0	Ba1/BBB-	1.77%	4/28/2021	NA	NA	100.25	NA	NA	6.0x	5.9x	
Glpl Capital Lp / Fin Ii		Fixed	Us Domestic	Sr Unsecured	750.0	Ba1/BBB-	5.30%	1/15/2029	10/15/2028	100.00	111.96	3.54%	288	6.0x	5.9x	
Glpl Capital Lp / Fin Ii		Fixed	Global	Sr Unsecured	500.0	Ba1/BBB-	5.38%	11/1/2023	8/1/2023	100.00	106.49	2.87%	272	6.0x	5.9x	
Glpl Capital Lp / Fin Ii		Fixed	Us Domestic	Sr Unsecured	975.0	Ba1/BBB-	5.38%	4/15/2026	1/15/2026	100.00	110.45	3.19%	292	6.0x	5.9x	
Codere		Codere Finance 2 Luxembo	Fixed	Priv Placement	1st lien	300.0	Caa3/CC	7.63%	11/1/2021	10/29/2020	101.91	61.02	61.68%	6,155	4.2x	3.6x
	Codere Finance 2 Luxembo	Fixed	Euro-Zone	Secured	85.0	B3/CCC- **	12.75%	9/30/2023	9/30/2021	104.00	101.11	12.24%	1,300	4.2x	3.6x	
	Codere Finance 2 Luxembo	Fixed	Euro-Zone	1st lien	500.0	Caa3/CC	6.75%	11/1/2021	10/28/2020	101.69	54.42	87.38%	8,813	4.2x	3.6x	
Golden Nugget	Golden Nugget Inc	Fixed	Priv Placement	Sr Unsecured	1,345.0	Caa2/CCC	6.75%	10/15/2024	10/29/2020	101.69	83.46	11.97%	1,170	5.1x	4.8x	
	Golden Nugget Inc	Fixed	Priv Placement	Sr Subordinated	670.0	Caa3/CCC	8.75%	10/15/2025	10/29/2020	104.38	80.71	14.17%	1,390	5.1x	4.8x	
	Golden Nugget	Floating	Term	1L Gtd Sr. Secd	300.0	B1/NA	3.50%	10/4/2023	NA	NA	NA	NA	NA	5.1x	4.8x	
	Golden Nugget	Floating	Term	1L Gtd Sr. Secd	2,592.9	B2/B	3.25%	10/4/2023	10/28/2020	100.00	91.63	NA	NA	5.1x	4.8x	
	Landry'S Finance Acq	Floating	Term	1L Gtd Sr. Secd	150.0	NA	13.00%	10/4/2023	4/28/2022	107.00	117.27	NA	NA	5.1x	4.8x	
	Golden Nugget Inc	Fixed	Priv Placement	Sr Unsecured	600.0	Caa2/CCC	6.75%	10/15/2024	10/29/2020	101.69	85.50	11.27%	1,100	5.1x	4.8x	
GreekTown	Greektown Holdings Llc	Floating	Term	1L Gtd Sr. Secd	400.0	WR/NR	3.75%	4/25/2024	10/28/2020	100.00	97.75	NA	NA	NA	NA	
	Quicken Loans Inc	Fixed	Euro-Dollar	Sr Unsecured	1,010.0	Ba1/BB	5.25%	1/15/2028	1/15/2023	102.63	103.797	4.40%	413	NA	NA	
	Quicken Loans Inc	Fixed	Priv Placement	Sr Unsecured	1,250.0	Ba1/BB	5.75%	5/1/2025	10/14/2020	102.88	103.01	2.26%	215	NA	NA	
Las Vegas Sands	Sands China Ltd	Fixed	Euro-Dollar	Sr Unsecured	700.0	Baa2/BBB- *	4.38%	6/18/2030	3/18/2030	100.00	106.15	3.44%	278	2.6x	1.8x	
	Sands China Ltd	Fixed	Euro-Dollar	Sr Unsecured	800.0	Baa2/BBB- *	3.80%	1/8/2026	12/8/2025	100.00	104.26	2.74%	248	2.6x	1.8x	
	Las Vegas Sands Corp	Fixed	Us Domestic	Sr Unsecured	500.0	Baa3/BBB- *	2.90%	5/25/2025	100.00	100.14	2.77%	250	2.6x	1.8x		
	Las Vegas Sands Corp	Fixed	Us Domestic	Sr Unsecured	1,750.0	Baa3/BBB- *	3.20%	8/8/2024	7/8/2024	100.00	101.49	2.74%	247	2.6x	1.8x	
	Las Vegas Sands Corp	Fixed	Us Domestic	Sr Unsecured	750.0	Baa3/BBB- *	3.90%	8/8/2029	5/8/2029	100.00	102.13	3.57%	292	2.6x	1.8x	
	Las Vegas Sands Corp	Fixed	Us Domestic	Sr Unsecured	1,000.0	Baa3/BBB- *	3.50%	8/18/2026	6/18/2026	100.00	101.54	3.18%	291	2.6x	1.8x	
	Sands China Ltd	Fixed	Global	Sr Unsecured	1,892.8	Baa2/BBB- *	5.40%	8/8/2028	5/8/2028	100.00	111.78	3.59%	293	2.6x	1.8x	
	Sands China Ltd	Fixed	Global	Sr Unsecured	1,695.9	Baa2/BBB- *	4.60%	8/8/2023	7/8/2023	100.00	107.05	1.94%	179	2.6x	1.8x	
	Sands China Ltd	Fixed	Sr Unsecured	Sr Unsecured	1,786.5	Baa2/BBB- *	5.13%	8/8/2025	6/8/2025	100.00	109.54	2.90%	263	2.6x	1.8x	
	Sands China Ltd	Fixed	Euro-Dollar	Sr Unsecured	104.2	Baa2/BBB- *	4.60%	8/8/2023	7/8/2023	100.00	107.22	1.89%	174	2.6x	1.8x	
	Marina Bay Sands Pte Ltd	Floating	Term	1L Gtd Sr. Secd	4,108.3	NA	NA	8/30/2026	NA	NA	NA	NA	NA	2.6x	1.8x	

(Principal in \$ millions)														STW	Total Leverage	Net Leverage
Company	Issuer Name	Coupon Type	Security Type	Rank	Principal	Rating Moody's / S&P	Coupon	Maturity	Call Date	Call Price	Price	YTW	STW	Total Leverage	Net Leverage	
MGM Resorts	Mgm China Holdings Ltd	Fixed	Euro-Dollar	Sr Unsecured	500.0	Ba3/BB- *	5.25%	6/18/2025	6/18/2022	102.63	102.04	4.60%	433	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	Us Domestic	Sr Unsecured	750.0	Ba3/BB-	6.75%	5/1/2025	5/1/2022	103.38	103.83	5.52%	525	2.9x	2.5x	
	Mgm Growth/Mgm Finance	Fixed	Priv Placement	Sr Unsecured	800.0	B1/BB- *	4.63%	6/15/2025	3/15/2025	100.00	101.56	4.20%	393	2.9x	2.5x	
	Mgm China Holdings Ltd	Fixed	Euro-Dollar	Sr Unsecured	750.0	Ba3/BB- *	5.38%	5/15/2024	5/15/2021	102.69	103.31	4.01%	386	2.9x	2.5x	
	Mgm China Holdings Ltd	Fixed	Euro-Dollar	Sr Unsecured	750.0	Ba3/BB- *	5.88%	5/15/2026	5/15/2022	102.94	104.66	4.40%	413	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	Us Domestic	Sr Unsecured	1,250.0	Ba3/BB- *	6.00%	3/15/2023	NA	NA	104.11	4.13%	397	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	Global	Sr Unsecured	675.0	Ba3/BB- *	5.50%	4/15/2027	1/15/2027	100.00	104.00	4.73%	407	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	Us Domestic	Sr Unsecured	675.0	Ba3/BB- *	5.75%	6/15/2025	3/15/2025	100.00	104.67	4.55%	428	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	Us Domestic	Sr Unsecured	400.0	Ba3/BB- *	4.63%	9/1/2026	6/1/2026	100.00	99.89	4.61%	434	2.9x	2.5x	
	Mgm Growth/Mgm Finance	Fixed	Global	Sr Unsecured	749.9	NA/BB- *	5.75%	2/1/2027	11/1/2026	100.00	108.12	4.14%	368	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	Us Domestic	Sr Unsecured	1,000.0	Ba3/BB- *	7.75%	3/15/2022	NA	NA	105.01	4.03%	390	2.9x	2.5x	
	Mgm Growth/Mgm Finance	Fixed	Global	Sr Unsecured	1,049.8	B1/BB- *	5.63%	5/1/2024	2/1/2024	100.00	105.03	3.96%	369	2.9x	2.5x	
	Mgm Growth/Mgm Finance	Fixed	Global	Sr Unsecured	500.0	B1/BB- *	4.50%	9/1/2026	6/1/2026	100.00	101.69	4.12%	385	2.9x	2.5x	
	Mgm Growth/Mgm Finance	Fixed	Global	Sr Unsecured	350.0	B1/BB- *	4.50%	1/15/2028	10/15/2027	100.00	101.73	4.16%	350	2.9x	2.5x	
Penn National Gaming	Penn National Gaming Inc	Fixed	Us Domestic	Sr Unsecured	330.5	NA	2.75%	5/15/2026	NA	NA	310.08	-17.59%	(1,785)	8.2x	7.9x	
	Penn National Gaming Inc	Floating	Term	1L Gtd Sr. Secd	1,111.8	B1/BB-	2.52%	10/15/2025	10/28/2020	100.00	98.00	NA	NA	8.2x	7.9x	
	Penn National Gaming Inc	Floating	Term	1L Gtd Sr. Secd	654.6	B1/BB-	2.52%	10/19/2023	NA	NA	98.50	NA	NA	8.2x	7.9x	
	Penn National Gaming Inc	Fixed	Priv Placement	Sr Unsecured	400.0	B3/B	5.63%	1/15/2027	1/15/2022	102.81	103.87	4.58%	443	8.2x	7.9x	
Station Casinos	Station Casinos Lic	Fixed	Priv Placement	Sr Unsecured	696.3	Caa1/B-	4.50%	2/15/2028	2/15/2023	102.25	91.66	5.85%	539	5.1x	4.9x	
	Station Casinos Lic	Fixed	Priv Placement	Sr Unsecured	538.3	Caa1/B-	5.00%	10/1/2025	10/29/2020	102.50	97.22	5.60%	533	5.1x	4.9x	
	Station Casinos Lic	Floating	Term	1L Gtd Sr. Secd	1,490.0	B1/BB-	2.50%	2/8/2027	10/28/2020	100.00	96.13	NA	NA	5.1x	4.9x	
	Station Casinos Lic	Floating	Term	1L Gtd Sr. Secd	184.1	NA	1.65%	3/7/2025	NA	NA	92.50	NA	NA	5.1x	4.9x	
Wynn Resorts	Wynn Resorts Finance Llc	Floating	Term	1L Gtd Sr. Secd	962.5	Ba2/BB+ *	1.91%	9/20/2024	NA	NA	93.25	NA	NA	6.9x	5.4x	
	Wynn Resorts Ltd	Floating	Term	1L Gtd Sr. Secd	615.0	NA	2.70%	7/24/2025	NA	NA	94.25	NA	NA	6.9x	5.4x	
	Wynn Las Vegas Llc/Corp	Fixed	Priv Placement	Sr Unsecured	500.0	NA/BB- *	4.25%	5/30/2023	2/28/2023	100.00	94.47	6.49%	634	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Priv Placement	Sr Unsecured	600.0	B1/BB- *	4.88%	10/1/2024	10/29/2020	102.44	98.80	5.16%	489	6.9x	5.4x	
	Wynn Resorts Finance Llc	Fixed	Priv Placement	Sr Unsecured	750.0	B1/BB- *	5.13%	10/1/2029	7/1/2029	100.00	94.62	5.86%	520	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Euro-Dollar	Sr Unsecured	1,000.0	B1/BB- *	5.13%	12/15/2029	12/15/2024	102.56	95.70	5.69%	503	6.9x	5.4x	
	Wynn Las Vegas Llc/Corp	Fixed	Euro-Dollar	Sr Unsecured	900.0	B1/BB- *	5.25%	5/15/2027	2/15/2027	100.00	91.26	6.79%	613	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Euro-Dollar	Sr Unsecured	750.0	B1/BB- *	5.50%	1/15/2026	6/15/2022	104.13	99.74	5.52%	525	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Euro-Dollar	Sr Unsecured	750.0	B1/BB- *	5.50%	10/1/2027	10/1/2022	102.75	98.50	5.68%	502	6.9x	5.4x	
	Wynn Las Vegas Llc/Corp	Fixed	Priv Placement	Sr Unsecured	1,800.0	B1/BB- *	5.50%	3/1/2025	12/1/2024	100.00	93.38	7.24%	697	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Euro-Dollar	Sr Unsecured	600.0	B1/BB- *	5.63%	8/26/2028	8/26/2023	102.81	98.58	5.83%	517	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Priv Placement	Sr Unsecured	750.0	B1/BB- *	5.50%	10/1/2027	10/1/2022	102.75	99.15	5.57%	491	6.9x	5.4x	
	Wynn Resorts Finance Llc	Fixed	Priv Placement	Sr Unsecured	600.0	B1/BB- *	7.75%	4/15/2025	4/15/2022	103.88	104.42	6.29%	602	6.9x	5.4x	
	Yonkers Racing Corp	Yonkers Racing Corp	Floating	Term	1L Sr. Secd	260.0	WR/NR	4.25%	5/31/2024	10/28/2020	100.00	89.13	NA	NA	NA	NA
Playtech Plc	Playtech Plc	Fixed	Euro Non-Dollar	Secured	530.0	Ba3/BB-	3.75%	10/12/2023	10/28/2020	101.88	99.84	3.57%	433	4.1x	1.4x	
	Playtech Plc	Fixed	Euro Non-Dollar	Secured	350.0	Ba3/BB-	4.25%	3/7/2026	3/7/2022	102.13	100.69	3.86%	462	4.1x	1.4x	
Intralot SA	Intralot Capital Lux	Fixed	Euro-Zone	Sr Unsecured	500.0	Caa2/NR	5.25%	9/15/2024	10/8/2020	102.63	32.07	43.35%	4,411	8.7x	6.8x	
	Intralot Capital Lux	Fixed	Euro-Zone	Sr Unsecured	250.0	Caa2/NR	6.75%	9/15/2021	10/8/2020	100.00	42.13	157.93%	15,860	8.7x	6.8x	
Everi Holdings	Everi Payments Inc	Fixed	Priv Placement	Sr Unsecured	290.5	Caa1/CCC+	7.50%	12/15/2025	12/15/2020	103.75	98.18	7.90%	763	4.9x	3.6x	
	Everi Payments Inc	Floating	Term	1L Gtd Sr. Secd	125.0	B1/B+	11.50%	5/9/2024	4/21/2022	101.00	101.75	NA	NA	4.9x	3.6x	
	Everi Payments Inc	Floating	Term	1L Gtd Sr. Secd	735.5	B1/B+	3.75%	5/9/2024	10/28/2020	100.00	97.61	NA	NA	4.9x	3.6x	
Accel Entertainment	Accel Entertainment Llc	Floating	Term	1L Gtd Sr. Secd	234.0	NA	2.41%	11/20/2024	NA	NA	95.00	NA	NA	6.1x	3.7x	
	Accel Entertainment Llc	Floating	Delay-Draw Term	1L Gtd Sr. Secd	122.7	NA	2.40%	11/20/2024	NA	NA	95.00	NA	NA	6.1x	3.7x	
Twin River	Twin River Worldwide Hld	Fixed	Priv Placement	Sr Unsecured	400.0	Caa1/B- *	6.75%	6/1/2027	6/1/2022	105.06	99.28	6.85%	619	4.7x	3.5x	
	Twin River Worldwide Hld	Floating	Term	1L Gtd Sr. Secd	297.0	Ba3/BB- *	2.90%	5/10/2026	10/28/2020	100.00	95.25	NA	NA	4.7x	3.5x	
Eldorado Resorts	Caesars Entertain Inc	Fixed	Priv Placement	1st lien	3,400.0	B1/B	6.25%	7/1/2025	7/1/2022	103.13	103.05	5.31%	504	4.2x	3.9x	
	Caesars Entertain Inc	Fixed	Priv Placement	Sr Unsecured	1,800.0	Caa1/CCC+	8.13%	7/1/2027	7/1/2023	104.06	104.09	7.07%	680	4.2x	3.9x	
	Caesars Resort / Finco	Fixed	Priv Placement	1st lien	1,000.0	B1/B+	5.75%	7/1/2025	7/1/2022	102.88	102.62	4.95%	468	4.2x	3.9x	
	Eldorado Resorts	Floating	Term	1L Gtd Sr. Secd	488.8	WR/NR	2.52%	4/17/2024	10/28/2020	100.00	99.63	NA	NA	4.2x	3.9x	
Mohegan Gaming & Entertainment	Mohegan Gaming & Ent	Fixed	Priv Placement	Sr Unsecured	500.0	Ca/CCC	7.88%	10/15/2024	10/14/2020	105.91	93.02	9.87%	961	7.5x	7.0x	
	Mohegan Expo Center Llc	Fixed	Delay-Draw Term	1L Sr. Secd	30.8	NA	4.05%	4/1/2022	NA	NA	NA	NA	NA	7.5x	7.0x	
	Mohegan Tribal Gaming Autho	Floating	Term	1L Gtd Sr. Secd	240.2	Caa1/CCC+	6.88%	10/13/2021	NA	NA	93.31	NA	NA	7.5x	7.0x	
	Mohegan Tribal Gaming Autho	Floating	Term	1L Gtd Sr. Secd	815.8	Caa1/CCC+	7.13%	10/13/2023	10/28/2020	100.00	90.31	NA	NA	7.5x	7.0x	

\*: Denotes the Watch. + denotes positive watch and - denotes negative watch  
 NM: Not Meaningful  
 NA: Not Available  
 Source: Bloomberg