

Last Twelve Months Gaming Industry Debt Offerings (as of October 12, 2020)

| Date | Issuer | Tranche | Amount | Coupon | Maturity | Pricing | Yield | YTW | S&P | Moody's | Purpose |
|------------|-----------------------------|-----------------|--------|--------|------------|---------|---------|---------|-------|---------|---|
| 9/3/2020 | TOHONO O'ODHAM GAMING EN | 1L Sr. Secd | 350 | NA | 9/3/2025 | NA | NA | NA | NA | NA | Refinance, Working Capital, General Corporate Purposes |
| 9/3/2020 | MONARCH CASINO & RESORT INC | 1L Gtd Sr. Secd | 200 | 3.75% | 9/3/2023 | 93.38 | 6.40% | NA | NA | NA | General Corporate Purposes |
| 8/14/2020 | BOYD GAMING CORP | Sr Unsecured | 1,000 | 4.75% | 12/1/2027 | 98.77 | 4.96% | 4.91% | B- | Caa1 | Refinance |
| 7/20/2020 | CAESARS RESORT COLLECTIO | 1L Gtd Sr. Secd | 1,800 | 4.65% | 7/20/2025 | 97.50 | 5.25% | NA | B+ | B1 | Acquisition Financing |
| 7/6/2020 | CAESARS ENTERTAIN INC | 1st lien | 3,400 | 6.25% | 7/1/2025 | 105.79 | 4.86% | 4.44% | B | B1 | Private Placement |
| 7/6/2020 | CAESARS ENTERTAIN INC | Sr Unsecured | 1,800 | 8.13% | 7/1/2027 | 107.96 | 6.63% | 6.13% | CCC+ | Caa1 | Private Placement |
| 7/6/2020 | CAESARS RESORT / FINCO | 1st lien | 1,000 | 5.75% | 7/1/2025 | 105.35 | 4.48% | 4.09% | B+ | B1 | Private Placement |
| 7/1/2020 | SCIENTIFIC GAMES INTERNA | Sr Unsecured | 550 | 8.63% | 7/1/2025 | 106.25 | 7.04% | 6.67% | B- | Caa2 | Refinance |
| 6/19/2020 | INTERNATIONAL GAME TECH | 1st lien | 750 | 5.25% | 1/15/2029 | 103.69 | 4.70% | 4.41% | BB | Ba3 | General Corporate Purposes |
| 5/21/2020 | BOYD GAMING CORP | Sr Unsecured | 600 | 8.63% | 6/1/2025 | 110.36 | 6.02% | 4.45% | B- | Caa1 | General Corporate Purposes |
| 5/14/2020 | PENN NATIONAL GAMING INC | Sr Unsecured | 330 | 2.75% | 5/15/2026 | 286.68 | -16.38% | -16.38% | NA | NA | General Corporate Purposes |
| 5/11/2020 | TWIN RIVER WORLDWIDE HLD | 1L Gtd Sr. Secd | NA | 9.00% | 5/10/2026 | 105.25 | 7.81% | NA | BB- * | Ba2 | General Corporate Purposes |
| 5/4/2020 | MGM RESORTS INTL | Sr Unsecured | 750 | 6.75% | 5/1/2025 | 106.62 | 5.10% | 4.36% | BB- | Ba3 | General Corporate Purposes |
| 4/28/2020 | LANDRY'S FINANCE ACQ | 1L Gtd Sr. Secd | 150 | 13.00% | 10/4/2023 | 114.43 | 7.59% | NA | NA | NA | General Corporate Purposes |
| 4/21/2020 | AP GAMING I LLC | 1L Gtd Sr. Secd | NA | 14.00% | 2/15/2024 | 91.38 | 17.40% | NA | B *- | B3 | Acquisition Financing |
| 4/14/2020 | WYNN RESORTS FINANCE LLC | Sr Unsecured | 600 | 7.75% | 4/15/2025 | 106.50 | 6.08% | 5.62% | BB- * | B1 | General Corporate Purposes |
| 3/23/2020 | EMPIRE RESORTS INC | 1L Sr. Secd | NA | NA | 3/22/2021 | NA | NA | NA | NA | NA | General Corporate Purposes |
| 2/7/2020 | STATION CASINOS LLC | 1L Gtd Sr. Secd | 1,486 | 2.50% | 2/8/2027 | 96.69 | 3.09% | NA | BB- | B1 | Refinance |
| 2/4/2020 | GOLDEN NUGGET | 1L Gtd Sr. Secd | 2,593 | 3.25% | 10/4/2023 | 90.75 | 6.67% | NA | B | B2 | Refinance |
| 2/4/2020 | GOLDEN NUGGET | 1L Gtd Sr. Secd | 0 | 3.25% | 10/4/2023 | NA | NA | NA | NA | NA | Dividend Payment, Recapitalization |
| 1/29/2020 | LUCKY BUCKS LLC | 1L Sr. Secd | 100 | 2.65% | 1/29/2025 | 91.88 | 4.72% | NA | NA | NA | Acquisition Financing, Working Capital and General Corporate Purposes |
| 12/24/2019 | PCI GAMING AUTHORITY | 1L Gtd Sr. Secd | 1,177 | 2.64% | 5/31/2026 | 97.88 | 3.05% | NA | BB+ | Ba3 | Refinance |
| 12/23/2019 | SPECTACLE GARY HOLDING | 1L Sr. Secd | NA | 11.00% | 12/23/2025 | NA | NA | NA | B- | Caa1 | Real Estate |
| 12/23/2019 | SPECTACLE GARY HOLDING | 1L Sr. Secd | 345 | 11.00% | 12/23/2025 | 95.44 | 12.18% | NA | B- | Caa1 | Real Estate |
| 12/12/2019 | EVERI PAYMENTS INC | 1L Gtd Sr. Secd | 733 | 3.75% | 5/9/2024 | 97.38 | 4.56% | NA | B+ | B1 | General Corporate Purposes |
| 12/10/2019 | PLAYTIKA HOLDING CORP | 1L Gtd Sr. Secd | 2,406 | 7.00% | 12/10/2024 | 100.63 | 6.81% | NA | B+ | B1 | Refinance |
| 12/6/2019 | CENTURY CASINOS INC | 1L Gtd Sr. Secd | 169 | 5.64% | 12/6/2026 | 96.63 | 6.32% | NA | B- *- | B3 | Acquisition Financing |

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| 12/3/2019 | BOYD GAMING CORP | Sr Unsecured | 0 | 4.75% | 12/1/2027 | 99.06 | 4.90% | 4.86% | B- | Caa1 | Refinance |
| 11/26/2019 | SCIENTIFIC GAMES INTERNA | Sr Unsecured | 700 | 7.00% | 5/15/2028 | 102.80 | 6.52% | 6.23% | B- | Caa2 | Refinance |
| 11/26/2019 | SCIENTIFIC GAMES INTERNA | Sr Unsecured | 500 | 7.25% | 11/15/2029 | 103.92 | 6.64% | 6.46% | B- | Caa2 | Refinance |
| 11/25/2019 | LAS VEGAS SANDS CORP | Sr Unsecured | 500 | 2.90% | 6/25/2025 | 100.02 | 2.90% | 2.80% | BBB- * | Baa3 | Stock Buyback |
| 11/13/2019 | GRATON ECONOMIC DEV AUTH | 1L Sr. Secd | 600 | NA | 11/13/2024 | NA | NA | NA | NA | NA | Refinance |
| 11/13/2019 | ACCEL ENTERTAINMENT LLC | 1L Gtd Sr. Secd | 231 | 2.40% | 11/20/2024 | 95.38 | 3.74% | NA | NA | NA | Acquisition Financing |
| 11/13/2019 | ACCEL ENTERTAINMENT LLC | 1L Gtd Sr. Secd | 123 | 2.40% | 11/20/2024 | 95.50 | 3.57% | NA | NA | NA | Acquisition Financing |

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