

## Gaming Relative Value (as of January 11, 2021)

(Principal in \$ millions)																
Company	Issuer Name	Coupon Type	Security Type	Rank	Principal	Rating Moody's / S&P	Coupon	Maturity	Call Date	Call Price	Price	YTW	STW	Total Leverage	Net Leverage	
Affinity Gaming	Affinity Gaming	Fixed	Priv Placement	1st lien	475.0	B3/B-	6.88%	12/15/2027	12/1/2023	103.44	105.19	5.62%	526	8.6x	5.0x	
Golden Entertainment Inc	Golden Entertainment Inc	Floating	Term	1L Gtd Sr. Secd	770.0	B1/B+	3.75%	10/20/2024	2/3/2021	100.00	98.63	NA	NA	6.5x	6.0x	
	Golden Entertainment Inc	Fixed	Priv Placement	Sr Unsecured	375.0	Caa2/CCC+	7.63%	4/15/2022	4/15/2022	103.81	107.50	4.41%	429	6.5x	6.0x	
Boyd Gaming	Boyd Gaming Corp	Fixed	Priv Placement	Sr Unsecured	600.0	Caa1/B-	8.63%	6/1/2025	6/1/2022	104.31	111.05	3.42%	330	5.1x	4.9x	
	Boyd Gaming Corp	Fixed	Global	Sr Unsecured	999.8	Caa1/B-	4.75%	12/1/2027	12/1/2022	102.38	103.36	3.77%	360	5.1x	4.9x	
	Boyd Gaming Corp	Fixed	Global	Sr Unsecured	698.4	Caa1/B-	6.00%	8/15/2026	8/15/2021	103.00	104.00	4.09%	400	5.1x	4.9x	
	Boyd Gaming Corp	Floating	Term	1L Gtd Sr. Secd	135.5	WR/BB-	NA	10/8/2025	NA	NA	NA	NA	NA	5.1x	4.9x	
	Boyd Gaming Corp	Fixed	Global	Sr Unsecured	749.9	Caa1/B-	6.38%	4/1/2026	4/1/2021	103.19	104.14	1.99%	191	5.1x	4.9x	
	Boyd Gaming Corp	Floating	Term	1L Gtd Sr. Secd	762.4	Ba3/BB-	2.50%	9/15/2023	2/3/2021	100.00	99.25	NA	NA	5.1x	4.9x	
Caesars Entertainment Corp	Caesars Holdings Inc	Fixed	Global	Sr Unsecured	324.8	NA	5.00%	10/1/2024	NA	NA	219.90	-16.90%	(1,707)	4.2x	3.9x	
	Caesars Resort Collectio	Floating	Term	1L Gtd Sr. Secd	1,795.5	B1/B+	4.64%	7/20/2025	1/20/2021	100.00	100.19	NA	NA	4.2x	3.9x	
	Caesars Resort / Finco	Fixed	Priv Placement	Sr Unsecured	1,700.0	Caa1/CCC+	5.25%	10/15/2025	1/15/2021	102.63	101.18	4.49%	437	4.2x	3.9x	
	Cbac Borrower Lic	Floating	Term	1L Gtd Sr. Secd	300.0	Caa2/CCC+ *	4.24%	7/7/2024	NA	NA	92.69	NA	NA	4.2x	3.9x	
Caesars Resort Collectio	Floating	Term	1L Gtd Sr. Secd	4,559.8	B1/B+	2.99%	12/22/2024	2/3/2021	100.00	98.19	NA	NA	4.2x	3.9x		
CCM Merger	Ccm Merger Inc	Fixed	Priv Placement	Sr Unsecured	275.0	Caa1/B+	6.38%	5/1/2026	11/1/2022	103.19	105.35	4.80%	464	NA	NA	
	Ccm Merger Inc	Floating	Term	1L Sr. Secd	275.0	Ba3/BB	4.50%	11/4/2025	2/3/2021	101.00	100.13	NA	NA	NA	NA	
Churchill Downs	Churchill Downs Inc	Floating	Term	1L Gtd Sr. Secd	388.0	Ba1/BBB-	2.24%	12/27/2024	2/3/2021	100.00	99.31	NA	NA	4.7x	4.4x	
	Churchill Downs Inc	Fixed	Priv Placement	Sr Unsecured	600.0	B1/B+	5.50%	4/1/2027	4/1/2022	102.75	106.00	2.68%	256	4.7x	4.4x	
	Saratoga Casino Holdings	Floating	Term	1L Sr. Secd	70.0	NA	3.99%	1/3/2022	NA	NA	99.88	NA	NA	4.7x	4.4x	
	Churchill Downs Inc	Fixed	Priv Placement	Sr Unsecured	500.0	B1/B+	4.75%	1/15/2028	1/15/2023	102.38	105.81	2.85%	273	4.7x	4.4x	
Cirs	Lhmc Finco 2 Sarl	Pay-In-Kind	Euro-Zone	1st lien	416.0	NA/CCC	7.25%	10/2/2025	4/2/2021	102.00	92.08	10.65%	1,143	5.0x	4.6x	
	Cirs	Fixed	Euro-Zone	Secured	390.0	B3/B-	4.75%	5/22/2025	5/22/2021	102.38	98.52	4.98%	576	5.0x	4.6x	
	Cirs	Fixed	Euro-Zone	1st lien	663.0	B3/B-	6.25%	12/20/2023	1/14/2021	103.13	100.22	5.65%	646	5.0x	4.6x	
	Cirs	Floating	Euro-Zone	1st lien	490.0	B3/B-	3.63%	9/30/2025	1/14/2021	100.00	94.78	4.67%	500	5.0x	4.6x	
	Cirs	Fixed	Priv Placement	1st lien	495.0	B3/B-	7.88%	12/20/2023	1/15/2021	103.94	100.77	7.28%	715	5.0x	4.6x	
GLP	Gl Capital Lp / Fin II	Fixed	Us Domestic	Sr Unsecured	700.0	Ba1/BBB-	4.00%	1/15/2031	10/15/2030	100.00	109.28	2.82%	189	6.0x	5.9x	
	Gl Capital Lp / Fin II	Fixed	Us Domestic	Sr Unsecured	500.0	Ba1/BBB-	5.75%	6/1/2028	3/3/2028	100.00	118.74	2.81%	188	6.0x	5.9x	
	Gl Capital Lp / Fin II	Fixed	Us Domestic	Sr Unsecured	400.0	Ba1/BBB-	3.35%	9/1/2024	8/1/2024	100.00	105.03	1.85%	168	6.0x	5.9x	
	Gl Capital Lp / Fin II	Fixed	Us Domestic	Sr Unsecured	700.0	Ba1/BBB-	4.00%	1/15/2030	10/15/2029	100.00	109.71	2.71%	178	6.0x	5.9x	
	Gl Capital Lp / Fin II	Fixed	Us Domestic	Sr Unsecured	850.0	Ba1/BBB-	5.25%	6/1/2025	3/1/2025	100.00	113.11	1.91%	155	6.0x	5.9x	
	Gl Capital Lp	Floating	Term	Gtd Sr. Unsecd	424.0	Ba1/BBB-	1.71%	4/28/2021	NA	NA	100.06	NA	NA	6.0x	5.9x	
	Gl Capital Lp / Fin II	Fixed	Us Domestic	Sr Unsecured	750.0	Ba1/BBB-	5.30%	1/15/2029	10/15/2028	100.00	116.68	2.85%	193	6.0x	5.9x	
	Gl Capital Lp / Fin II	Fixed	Global	Sr Unsecured	500.0	Ba1/BBB-	5.38%	11/1/2023	8/1/2023	100.00	109.51	1.47%	135	6.0x	5.9x	
	Gl Capital Lp / Fin II	Fixed	Us Domestic	Sr Unsecured	975.0	Ba1/BBB-	5.38%	4/15/2026	1/15/2026	100.00	115.49	2.08%	172	6.0x	5.9x	
	Codere	Codere Finance 2 Luxembo	Pay-In-Kind	Priv Placement	1st lien	300.0	Caa3/CCC	11.63%	11/1/2023	2/4/2021	100.00	66.69	28.37%	2,825	4.2x	3.6x
Codere	Codere Finance 2 Luxembo	Step Cpn	Euro-Zone	Secured	250.0	B3/CCC+	10.75%	9/30/2023	9/30/2021	104.00	103.80	8.92%	965	4.2x	3.6x	
Codere	Codere Finance 2 Luxembo	Pay-In-Kind	Euro-Zone	1st lien	500.0	Caa3/CCC	10.75%	11/1/2023	2/3/2021	100.00	66.00	29.59%	3,037	4.2x	3.6x	
Golden Nugget	Golden Nugget Inc	Fixed	Priv Placement	Sr Unsecured	1,345.0	Caa3/CCC	6.75%	10/15/2024	2/4/2021	101.69	99.51	6.87%	670	5.1x	4.8x	
	Golden Nugget Inc	Fixed	Priv Placement	Sr Subordinated	670.0	Caa3/CCC	8.75%	10/1/2025	2/4/2021	104.38	103.50	6.57%	645	5.1x	4.8x	
	Golden Nugget	Floating	Term	1L Gtd Sr. Secd	300.0	B1/NA	3.50%	10/4/2023	NA	NA	NA	NA	NA	5.1x	4.8x	
	Golden Nugget	Floating	Term	1L Gtd Sr. Secd	2,592.9	B2/B	3.25%	10/4/2023	2/3/2021	100.00	96.81	NA	NA	5.1x	4.8x	
	Golden Nugget	Floating	Term	1L Gtd Sr. Secd	150.0	NA	13.00%	10/4/2023	4/28/2022	107.00	115.26	NA	NA	5.1x	4.8x	
Golden Nugget Inc	Fixed	Priv Placement	Sr Unsecured	600.0	Caa2/CCC	6.75%	10/15/2024	2/4/2021	101.69	99.52	6.87%	670	5.1x	4.8x		
Greektown	Greektown Holdings Llc	Floating	Term	1L Gtd Sr. Secd	400.0	WR/NR	3.75%	4/25/2024	2/3/2021	100.00	97.88	NA	NA	NA	NA	
	Quicken Loans Inc	Fixed	Euro-Dollar	Sr Unsecured	1,010.0	Ba1/BB	5.25%	1/15/2028	1/15/2023	102.63	107.109	2.82%	270	NA	NA	
Las Vegas Sands	Sands China Ltd	Fixed	Euro-Dollar	Sr Unsecured	700.0	Baa2/BBB-	4.38%	6/18/2030	3/18/2030	100.00	111.23	2.80%	187	2.6x	1.8x	
	Sands China Ltd	Fixed	Euro-Dollar	Sr Unsecured	800.0	Baa2/BBB-	3.80%	1/8/2026	12/8/2025	100.00	106.58	2.29%	192	2.6x	1.8x	
	Las Vegas Sands Corp	Fixed	Us Domestic	Sr Unsecured	500.0	Baa3/BBB-	2.90%	6/25/2025	5/25/2025	100.00	105.02	1.65%	128	2.6x	1.8x	
	Las Vegas Sands Corp	Fixed	Us Domestic	Sr Unsecured	1,750.0	Baa3/BBB-	3.20%	8/8/2024	7/8/2024	100.00	106.03	1.39%	122	2.6x	1.8x	
	Las Vegas Sands Corp	Fixed	Us Domestic	Sr Unsecured	750.0	Baa3/BBB-	3.90%	8/8/2029	5/8/2029	100.00	107.57	2.84%	192	2.6x	1.8x	
	Las Vegas Sands Corp	Fixed	Us Domestic	Sr Unsecured	1,000.0	Baa3/BBB-	3.50%	8/18/2026	6/18/2026	100.00	107.31	2.05%	168	2.6x	1.8x	
	Sands China Ltd	Fixed	Global	Sr Unsecured	1,892.8	Baa2/BBB-	5.40%	8/8/2028	5/8/2028	100.00	117.06	2.75%	183	2.6x	1.8x	
	Sands China Ltd	Fixed	Global	Sr Unsecured	1,695.9	Baa2/BBB-	4.60%	8/8/2023	7/8/2023	100.00	106.58	1.86%	174	2.6x	1.8x	
	Sands China Ltd	Fixed	Global	Sr Unsecured	1,786.5	Baa2/BBB-	5.13%	8/8/2025	6/8/2025	100.00	112.18	2.19%	182	2.6x	1.8x	
	Sands China Ltd	Fixed	Euro-Dollar	Sr Unsecured	104.2	Baa2/BBB-	4.60%	8/8/2023	7/8/2023	100.00	107.09	1.67%	155	2.6x	1.8x	
	Marina Bay Sands Pte Ltd	Floating	Term	1L Gtd Sr. Secd	4,108.3	NA	NA	8/30/2026	NA	NA	NA	NA	NA	2.6x	1.8x	

(Principal in \$ millions)																
Company	Issuer Name	Coupon Type	Security Type	Rank	Principal	Rating Moody's / S&P	Coupon	Maturity	Call Date	Call Price	Price	YTW	STW	Total Leverage	Net Leverage	
MGM Resorts	Mgm China Holdings Ltd	Fixed	Euro-Dollar	Sr Unsecured	500.0	Ba3/BB-*	5.25%	6/18/2025	6/18/2022	102.63	104.21	3.90%	373	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	US Domestic	Sr Unsecured	750.0	Ba3/BB-*	6.75%	5/1/2025	5/1/2022	103.38	108.31	2.81%	269	2.9x	2.5x	
	Mgm Growth/Mgm Finance	Fixed	Priv Placement	Sr Unsecured	800.0	B1/BB-*	4.63%	6/15/2025	3/15/2025	100.00	106.27	2.99%	262	2.9x	2.5x	
	Mgm China Holdings Ltd	Fixed	Euro-Dollar	Sr Unsecured	750.0	Ba3/BB-*	5.38%	5/15/2024	5/15/2021	102.69	103.36	2.59%	251	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	US Domestic	Sr Unsecured	750.0	Ba3/BB-*	4.75%	10/15/2028	7/15/2028	100.00	107.41	3.59%	267	2.9x	2.5x	
	Mgm China Holdings Ltd	Fixed	Euro-Dollar	Sr Unsecured	750.0	Ba3/BB-*	5.88%	5/15/2026	5/15/2022	102.94	105.71	3.56%	344	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	US Domestic	Sr Unsecured	1,250.0	Ba3/BB-*	6.00%	3/15/2023	NA	NA	107.69	107.69	2.31%	219	2.9x	2.5x
	Mgm Resorts Intl	Fixed	Global	Sr Unsecured	675.0	Ba3/BB-*	5.50%	4/15/2027	1/15/2027	100.00	111.51	3.34%	298	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	US Domestic	Sr Unsecured	675.0	Ba3/BB-*	5.75%	6/15/2025	3/15/2025	100.00	110.54	3.02%	266	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	US Domestic	Sr Unsecured	400.0	Ba3/BB-*	4.63%	9/1/2026	6/1/2026	100.00	105.90	3.38%	302	2.9x	2.5x	
	Mgm Growth/Mgm Finance	Fixed	Global	Sr Unsecured	749.9	NA/BB-*	5.75%	2/1/2027	11/1/2026	100.00	112.97	3.22%	286	2.9x	2.5x	
	Mgm Resorts Intl	Fixed	US Domestic	Sr Unsecured	1,000.0	Ba3/BB-*	7.75%	3/15/2022	NA	NA	106.66	106.66	1.93%	181	2.9x	2.5x
	Mgm Growth/Mgm Finance	Fixed	Global	Sr Unsecured	1,049.8	B1/BB-*	5.63%	5/1/2024	2/1/2024	100.00	108.63	2.63%	247	2.9x	2.5x	
	Mgm Growth/Mgm Finance	Fixed	Priv Placement	Sr Unsecured	750.0	B1/BB-*	3.88%	2/15/2029	11/15/2028	100.00	103.16	3.39%	246	2.9x	2.5x	
	Mgm Growth/Mgm Finance	Fixed	Global	Sr Unsecured	500.0	B1/BB-*	4.50%	9/1/2026	6/1/2026	100.00	107.94	2.84%	248	2.9x	2.5x	
	Mgm Growth/Mgm Finance	Fixed	Global	Sr Unsecured	350.0	B1/BB-*	4.50%	1/15/2028	10/15/2027	100.00	107.00	3.29%	236	2.9x	2.5x	
	Penn National Gaming	Penn National Gaming Inc	Fixed	US Domestic	Sr Unsecured	330.5	NA	2.75%	5/15/2026	NA	NA	378.10	-21.95%	(2,232)	8.2x	7.9x
Penn National Gaming Inc		Floating	Term	1L Gtd Sr. Secd	1,097.7	B1/BB-	3.00%	10/15/2025	2/3/2021	100.00	98.94	NA	NA	8.2x	7.9x	
Penn National Gaming Inc		Floating	Term	1L Gtd Sr. Secd	637.0	B1/BB-	3.75%	10/19/2023	NA	NA	99.31	NA	NA	8.2x	7.9x	
Penn National Gaming Inc		Fixed	Priv Placement	Sr Unsecured	400.0	B3/B	5.63%	1/15/2027	1/15/2022	102.81	104.16	4.11%	398	8.2x	7.9x	
Station Casinos	Station Casinos Llc	Fixed	Priv Placement	Sr Unsecured	696.3	Caa1/B-	4.50%	2/15/2028	2/15/2023	102.25	100.73	4.23%	386	5.1x	4.9x	
	Station Casinos Llc	Fixed	Priv Placement	Sr Unsecured	538.3	Caa1/B-	5.00%	10/1/2025	2/4/2021	102.50	101.90	3.82%	370	5.1x	4.9x	
	Station Casinos Llc	Floating	Term	1L Gtd Sr. Secd	1,513.3	B1/BB-	2.50%	2/8/2027	2/3/2021	100.00	98.75	NA	NA	5.1x	4.9x	
	Station Casinos Llc	Floating	Term	1L Gtd Sr. Secd	181.9	NA	1.64%	2/7/2025	NA	NA	96.38	NA	NA	5.1x	4.9x	
Wynn Resorts	Wynn National Gaming Inc	Floating	Term	1L Gtd Sr. Secd	937.5	Ba1/BB+*	1.89%	9/20/2024	NA	NA	95.13	NA	NA	6.9x	5.4x	
	Wynn Resorts Ltd	Floating	Term	1L Gtd Sr. Secd	615.0	NA	2.70%	7/24/2025	NA	NA	96.25	NA	NA	6.9x	5.4x	
	Wynn Las Vegas Llc/Corp	Fixed	Priv Placement	Sr Unsecured	500.0	NA/BB-*	4.25%	5/30/2023	2/28/2023	100.00	101.62	3.40%	328	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Priv Placement	Sr Unsecured	600.0	B1/BB-*	4.88%	10/1/2024	1/15/2021	102.44	101.92	3.66%	354	6.9x	5.4x	
	Wynn Resorts Finance Llc	Fixed	Priv Placement	Sr Unsecured	750.0	B1/BB-*	5.13%	10/1/2029	7/1/2029	100.00	104.63	4.42%	349	6.9x	5.4x	
	Wynn Resorts Macau Sa	Floating	Term	1L Gtd Sr. Secd	7,322.1	NA	2.13%	6/26/2022	NA	NA	98.50	NA	NA	6.9x	5.4x	
	Wynn Resorts Macau Sa	Floating	Term	1L Gtd Sr. Secd	1,230.0	NA/BB	1.99%	6/26/2022	NA	NA	97.50	NA	NA	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Euro-Dollar	Sr Unsecured	1,000.0	B1/BB-*	5.13%	12/15/2029	12/15/2024	102.56	102.91	4.58%	421	6.9x	5.4x	
	Wynn Las Vegas Llc/Corp	Fixed	Euro-Dollar	Sr Unsecured	900.0	B1/BB-*	5.25%	5/15/2027	2/15/2027	100.00	103.68	4.39%	403	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Euro-Dollar	Sr Unsecured	1,000.0	B1/BB-*	5.50%	1/15/2026	6/15/2022	104.13	104.27	4.08%	391	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Euro-Dollar	Sr Unsecured	750.0	B1/BB-*	5.50%	10/1/2027	10/1/2022	102.75	103.92	4.49%	437	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Priv Placement	Sr Unsecured	1,000.0	B1/BB-*	5.50%	1/15/2026	6/15/2022	104.13	104.17	4.06%	389	6.9x	5.4x	
	Wynn Las Vegas Llc/Corp	Fixed	Priv Placement	Sr Unsecured	1,800.0	B1/BB-*	5.50%	3/1/2025	12/1/2024	100.00	104.50	4.21%	384	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Priv Placement	Sr Unsecured	1,350.0	B1/BB-	5.63%	8/26/2028	8/26/2023	102.81	104.96	4.39%	403	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Euro-Dollar	Sr Unsecured	750.0	B1/BB-	5.63%	8/26/2028	8/26/2023	102.81	104.64	4.48%	412	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Euro-Dollar	Sr Unsecured	600.0	B1/BB-*	5.63%	8/26/2028	8/26/2023	102.81	104.75	4.45%	408	6.9x	5.4x	
	Wynn Macau Ltd	Fixed	Priv Placement	Sr Unsecured	750.0	B1/BB-*	5.50%	10/1/2027	10/1/2022	102.75	103.86	4.52%	435	6.9x	5.4x	
Wynn Resorts Finance Llc	Fixed	Priv Placement	Sr Unsecured	600.0	B1/BB-*	7.75%	4/15/2025	4/15/2022	103.88	108.53	3.78%	365	6.9x	5.4x		
Yonkers Racing Corp	Yonkers Racing Corp	Floating	Term	1L Sr. Secd	260.0	WR/NR	4.25%	5/31/2024	2/3/2021	100.00	90.00	NA	NA	NA	NA	
Playtech Plc	Playtech Plc	Fixed	Euro Non-Dollar	Secured	530.0	Ba3/BB-	3.75%	10/12/2023	2/3/2021	101.88	101.73	-0.15%	63	4.1x	1.4x	
	Playtech Plc	Fixed	Euro Non-Dollar	Secured	350.0	Ba3/BB-	4.25%	3/7/2026	3/7/2022	102.13	103.72	2.37%	297	4.1x	1.4x	
Intralot SA	Intralot Capital Lux	Fixed	Euro-Zone	Sr Unsecured	500.0	Caa2/NR	5.25%	9/15/2024	1/14/2021	102.63	39.41	36.80%	3,759	8.7x	6.8x	
	Intralot Capital Lux	Fixed	Euro-Zone	Sr Unsecured	250.0	Caa2/NR	6.75%	9/15/2021	1/14/2021	100.00	47.97	203.37%	20,409	8.7x	6.8x	
Everi Holdings	Everi Payments Inc	Fixed	Priv Placement	Sr Unsecured	290.5	Caa1/CCC+	7.50%	12/15/2025	2/4/2021	103.75	104.11	-2.03%	(209)	4.9x	3.6x	
	Everi Payments Inc	Floating	Term	1L Gtd Sr. Secd	124.4	B1/B+	11.50%	5/9/2024	4/21/2022	101.00	103.00	NA	NA	4.9x	3.6x	
	Everi Payments Inc	Floating	Term	1L Gtd Sr. Secd	733.5	B1/B+	3.75%	5/9/2024	2/3/2021	100.00	99.15	NA	NA	4.9x	3.6x	
Accel Entertainment	Accel Entertainment Llc	Floating	Term	1L Gtd Sr. Secd	228.0	NA	2.75%	11/20/2024	NA	NA	96.88	NA	NA	6.1x	3.7x	
	Accel Entertainment Llc	Floating	Delay-Draw Term	1L Gtd Sr. Secd	121.1	NA	2.75%	11/20/2024	NA	NA	96.75	NA	NA	6.1x	3.7x	
Twin River	Bally's Corp	Fixed	Priv Placement	Sr Unsecured	525.0	Caa1/CCC+	6.75%	6/1/2027	6/1/2022	105.06	107.69	4.52%	440	4.7x	3.5x	
	Bally's Corp	Floating	Term	1L Gtd Sr. Secd	273.6	Ba3/BB-*	9.00%	5/10/2026	11/11/2021	104.50	105.31	NA	NA	4.7x	3.5x	
	Bally's Corp	Floating	Term	1L Gtd Sr. Secd	295.5	Ba3/BB-*	2.89%	5/10/2026	2/3/2021	100.00	98.19	NA	NA	4.7x	3.5x	
Eldorado Resorts	Caesars Entertain Inc	Fixed	Priv Placement	1st lien	3,400.0	B1/B	6.25%	7/1/2025	7/1/2022	103.13	106.55	3.67%	355	4.2x	3.9x	
	Caesars Entertain Inc	Fixed	Priv Placement	Sr Unsecured	1,800.0	Caa1/CCC+	8.13%	7/1/2027	7/1/2023	104.06	110.93	4.91%	478	4.2x	3.9x	
	Caesars Resort / Finco	Fixed	Priv Placement	1st lien	1,000.0	B1/B+	5.75%	7/1/2025	7/1/2022	102.88	106.21	3.31%	319	4.2x	3.9x	
Mohegan Gaming & Entertainment	Mohegan Gaming & Ent	Fixed	Priv Placement	Sr Unsecured	500.0	Ca/CCC	7.88%	10/15/2024	1/20/2021	103.94	104.70	-12.21%	(1,227)	26.0x	24.8x	
	Mohegan Expo Center Llc	Fixed	Delay-Draw Term	1L Sr. Secd	28.3	NA	4.05%	4/1/2022	NA	NA	NA	NA	NA	26.0x	24.8x	
	Mohegan Tribal Gaming Autho	Floating	Term	1L Gtd Sr. Secd	227.7	Caa1/CCC+	6.88%	10/13/2021	NA	NA	97.88	NA	NA	26.0x	24.8x	
	Mohegan Tribal Gaming Autho	Floating	Term	1L Gtd Sr. Secd	792.8	Caa1/CCC+	7.13%	10/13/2023	2/3/2021	100.00	96.13	NA	NA	26.0x	24.8x	
	Mohegan Tribal Gaming Autho	Floating	Term	1L Gtd Sr. Secd	792.8	Caa1/CCC+	7.13%	10/13/2023	2/3/2021	100.00	96.13	NA	NA	26.0x	24.8x	

\*: Denotes the Watch. + denotes positive watch and - denotes negative watch

NM: Not Meaningful

NA: Not Available

Source: Bloomberg