

**Last Twelve Months Gaming Industry Debt Offerings (as of May 03, 2021)**

Date	Issuer	Tranche	Amount	Coupon	Maturity	Pricing	Yield	YTW	S&P	Moody's	Purpose
4/26/2021	MIDWEST GAMING BORROWER	Secured	750	4.88%	5/1/2029	99.95	4.88%	4.86%	B+	B3	Private Placement
4/15/2021	CHUKCHANSI ECO DEV AUTH	Secured	80	8.00%	4/15/2028	73.85	14.01%	13.87%	NA	NA	Private Placement
4/06/2021	RESORTS WORLD/RWLV CAP	Sr Unsecured	350	4.63%	4/6/2031	101.34	4.46%	4.42%	BBB-	NA	Refinance
3/28/2021	DRAFTKINGS INC	Sr Unsecured	1,265	0.00%	3/15/2028	95.60	0.66%	0.66%	NA	NA	Refinance
3/26/2021	TRIBAL CASINO GAMING ENTR	Unsecd	NA	1.61%	3/31/2026	96.63	2.33%	NA	NA	NA	General Corporate Purposes
3/25/2021	INTERNATIONAL GAME TECH	1st lien	750	4.13%	4/15/2026	103.20	3.41%	3.23%	BB	Ba3	Refinance
3/23/2021	J&J VENTURES GAMING LLC	1L Gtd Sr. Secd	NA	4.75%	4/7/2028	98.81	4.95%	NA	B	B2	Refinance, General Corporate Purposes
3/17/2021	CHURCHILL DOWNS INC	1L Gtd Sr. Secd	300	2.12%	3/17/2028	100.00	2.11%	NA	BBB-	Ba1	Refinance, General Corporate Purposes
3/11/2021	DGMB CASINO LLC	1L Sr. Secd	36	2.86%	10/11/2023	96.00	4.59%	NA	NA	NA	General Corporate Purposes
3/11/2021	PLAYTIKA HOLDING CORP	1L Gtd Sr. Secd	1,900	2.86%	3/11/2028	99.63	2.93%	NA	BB	Ba2	Refinance
2/26/2021	ENTERPRISE DEVELOP AUTH	1L Gtd Sr. Secd	475	5.00%	2/1/2028	99.38	5.13%	NA	B	B3	Refinance
2/12/2021	FULL HOUSE RESORTS INC	Secured	310	8.25%	2/15/2028	107.53	6.84%	6.36%	B-	Caa1	General Corporate Purposes, Refinance
2/10/2021	GENTING NY LLC/GENNY CAP	Sr Unsecured	525	3.30%	2/15/2026	100.26	3.24%	3.22%	BBB-	NA	General Corporate Purposes, Refinance
2/10/2021	GENTING NEW YORK LLC	1L Sr. Secd	175	2.61%	8/11/2025	100.44	2.50%	NA	NA	NA	Refinance
1/26/2021	MOHEGAN GAMING & ENT	2nd lien	1,175	8.00%	2/1/2026	101.46	7.62%	7.51%	B-	Caa1	Refinance
12/30/2020	AFFINITY GAMING	1st lien	545	6.88%	12/15/2027	106.24	5.73%	5.29%	B-	B3	Refinance
12/18/2020	INN OF THE MOUNTAIN GODS	1st lien	92	9.25%	11/30/2023	98.20	10.06%	9.84%	NA	NA	NA
11/04/2020	CCM MERGER INC	Sr Unsecured	275	6.38%	5/1/2026	104.20	5.40%	5.01%	B+	Caa1	Dividend Payment, Refinance
11/04/2020	CCM MERGER INC	1L Sr. Secd	275	4.50%	11/4/2025	100.31	4.42%	NA	BB	Ba3	Refinance, Recapitalization, Dividend Payment
10/23/2020	PENINSULA PACIFIC ENTERT	Sr Unsecured	850	8.50%	11/15/2027	106.16	7.30%	6.87%	B-	Caa1	Refinance
10/13/2020	MGM RESORTS INTL	Sr Unsecured	750	4.75%	10/15/2028	105.57	3.88%	3.83%	B+	Ba3	Refinance
9/03/2020	TOHONO O'ODHAM GAMING EN	1L Sr. Secd	350	NA	9/3/2025	NA	NA	NA	NA	NA	Refinance, Working Capital, General Corporate Purposes
9/03/2020	MONARCH CASINO & RESORT INC	1L Gtd Sr. Secd	183	3.75%	9/3/2023	97.00	5.11%	NA	NA	NA	General Corporate Purposes
8/14/2020	BOYD GAMING CORP	Sr Unsecured	1,000	4.75%	12/1/2027	102.58	4.29%	3.90%	B	Caa1	Refinance
7/20/2020	CAESARS RESORT COLLECTIO	1L Gtd Sr. Secd	1,792	4.61%	7/20/2025	100.44	4.49%	NA	B+	B1	Acquisition Financing
7/06/2020	CAESARS ENTERTAIN INC	1st lien	3,400	6.25%	7/1/2025	106.38	4.54%	3.18%	B	B1	Private Placement
7/06/2020	CAESARS ENTERTAIN INC	Sr Unsecured	1,800	8.13%	7/1/2027	111.23	5.92%	4.37%	CCC+	Caa1	Private Placement
7/06/2020	CAESARS RESORT / FINCO	1st lien	1,000	5.75%	7/1/2025	105.55	4.28%	3.24%	B+	B1	Private Placement
7/01/2020	SCIENTIFIC GAMES INTERNA	Sr Unsecured	550	8.63%	7/1/2025	109.58	5.98%	3.73%	B-	Caa2	Refinance
6/19/2020	INTERNATIONAL GAME TECH	1st lien	750	5.25%	1/15/2029	106.15	4.30%	3.69%	BB	Ba3	General Corporate Purposes
5/21/2020	BOYD GAMING CORP	Sr Unsecured	600	8.63%	6/1/2025	110.86	5.60%	2.19%	B	Caa1	General Corporate Purposes
5/14/2020	PENN NATIONAL GAMING INC	Sr Unsecured	330	2.75%	5/15/2026	388.10	-23.84%	-23.84%	NA	NA	General Corporate Purposes
5/11/2020	BALLYS CORP	1L Gtd Sr. Secd	273	9.00%	5/10/2026	105.25	7.71%	NA	BB- *-	Ba3 *+	General Corporate Purposes

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5/04/2020	MGM RESORTS INTL	Sr Unsecured	750	6.75%	5/1/2025	107.38	4.70%	2.46%	B+	Ba3	General Corporate Purposes
5/01/2020	AP GAMING I LLC	1L Gtd Sr. Secd	95	14.00%	2/15/2024	107.10	11.04%	NA	B	B3	Acquisition Financing