

Last Twelve Months Gaming Industry Debt Offerings (as of November 29, 2021)

Date	Issuer	Tranche	Amount	Coupon	Maturity	Pricing	Yield	YTW	S&P	Moody's	Purpose
11/26/2021	STATION CASINOS LLC	Sr Unsecured	500	4.63%	12/1/2031	100.63	4.55%	4.52%	B- *	B3	Private Placement
10/28/2021	EMPIRE RESORTS INC	Secured	300	7.75%	11/1/2026	101.23	7.44%	7.35%	B+	NA	Private Placement
9/24/2021	CAESARS ENTERTAIN INC	Sr Unsecured	1,200	4.63%	10/15/2029	99.84	4.65%	4.63%	CCC+	Caa1	Private Placement
9/23/2021	GREAT CANADIAN GAMING CO	1L Gtd Sr. Secd	725	4.75%	11/1/2026	100.31	4.68%	NA	NA	B2	Acquisition Financing
9/21/2021	CAESARS RESORT COLLECTIO	1L Gtd Sr. Secd	1,782	3.59%	7/20/2025	100.06	3.57%	NA	B+	B1	Refinance
8/20/2021	PREMIER ENTERTAINMENT SU	Sr Unsecured	750	5.88%	9/1/2031	101.34	5.69%	5.63%	CCC+	B3	Private Placement
8/20/2021	PREMIER ENTERTAINMENT SU	Sr Unsecured	750	5.63%	9/1/2029	102.10	5.29%	5.09%	CCC+	B3	Private Placement
7/15/2021	EVERI HOLDINGS INC	Sr Unsecured	400	5.00%	7/15/2029	99.98	5.00%	4.97%	B	B3	Private Placement
7/01/2021	PENN NATIONAL GA	Sr Unsecured	400	4.13%	7/1/2029	94.56	4.99%	4.97%	B+	B3	Private Placement
6/08/2021	BOYD GAMING CORP	Sr Unsecured	900	4.75%	6/15/2031	101.99	4.49%	4.41%	B	Caa1	Private Placement
4/26/2021	MIDWEST GMNG BOR/MWG FIN	Secured	750	4.88%	5/1/2029	100.76	4.75%	4.65%	B+	B3	Private Placement
4/26/2021	J&J VENTURES GAMING LLC	1L Gtd Sr. Secd	575	4.75%	4/26/2028	100.50	4.66%	NA	B	B2	Refinance, General Corporate Purposes
4/15/2021	CHUKCHANSI ECO DEV AUTH	Secured	10	8.00%	4/15/2028	90.58	10.03%	9.92%	NA	NA	Private Placement
4/06/2021	RESORTS WORLD/RWLV CAP	Sr Unsecured	350	4.63%	4/6/2031	100.29	4.59%	4.54%	BB	NA	Refinance
3/26/2021	TRIBAL CASINO GAMING ENTR	Unsecd	NA	1.59%	3/31/2026	97.13	2.28%	NA	NA	NA	General Corporate Purposes
3/25/2021	INTERNATIONAL GAME TECH	1st lien	750	4.13%	4/15/2026	103.24	3.32%	3.08%	BB	Ba3	Refinance
3/18/2021	DRAFTKINGS INC	Sr Unsecured	1,265	0.00%	3/15/2028	79.76	3.63%	3.54%	NA	NA	Refinance
3/17/2021	CHURCHILL DOWNS INC	1L Gtd Sr. Secd	299	2.09%	3/17/2028	99.69	2.14%	NA	BBB-	Ba1	Refinance, General Corporate Purposes
3/11/2021	DGMB CASINO LLC	1L Sr. Secd	36	2.84%	10/11/2023	98.38	3.74%	NA	NA	NA	General Corporate Purposes
3/11/2021	PLAYTIKA HOLDING CORP	1L Gtd Sr. Secd	1,847	2.84%	3/11/2028	100.00	2.84%	NA	BB	Ba2	Refinance
2/26/2021	ENTERPRISE DEVELOP AUTH	1L Gtd Sr. Secd	463	5.00%	2/1/2028	101.56	4.66%	NA	B	B3	Refinance
2/12/2021	FULL HOUSE RESORTS INC	Secured	310	8.25%	2/15/2028	105.22	7.19%	6.77%	B-	Caa1	General Corporate Purposes, Refinance
2/10/2021	GENTING NY LLC/GENNY CAP	Sr Unsecured	525	3.30%	2/15/2026	99.31	3.48%	3.45%	BB+	NA	General Corporate Purposes, Refinance
2/10/2021	GENTING NEW YORK LLC	1L Sr. Secd	175	2.59%	8/11/2025	99.63	2.70%	NA	NA	NA	Refinance
1/26/2021	MOHEGAN GAMING & ENT	2nd lien	1,175	8.00%	2/1/2026	102.69	7.24%	7.00%	B-	Caa1	Refinance
12/30/2020	AFFINITY GAMING	1st lien	545	6.88%	12/15/2027	103.71	6.13%	5.79%	B-	B3	Refinance
12/18/2020	INN OF THE MOUNTAIN GODS	1st lien	92	9.25%	11/30/2023	97.94	10.41%	10.13%	NA	NA	NA
11/04/2020	CCM MERGER INC	Sr Unsecured	275	6.38%	5/1/2026	105.04	5.08%	4.09%	B+	B3	Dividend Payment, Refinance
11/04/2020	CCM MERGER INC	1L Sr. Secd	275	4.50%	11/4/2025	100.06	4.48%	NA	BB	Ba2	Refinance, Recapitalization, Dividend Payment